# **Request for Proposal**

REPRESENTATION OF DANISH REFUGEE COUNCIL IN UKRAINE 17/52 Bohdana Khmelnytskoho str. Kyiv, Ukraine

August 16, 2024

# Request for Proposal No.: RFP-UKR-003921

Provision of consultancy services to measure the impact of the project Livelihoods Protection and Recovery Program in Eastern and Southern Ukraine 2023 - 2024

COLUNC

#### Dear Sir/Madam:

The Danish Refugee Council (DRC) with the funding from the donors implement the humanitarian aid operation in Ukraine. Part of this operation is the provision of **consultancy services to measure the impact of the project Livelihoods Protection and Recovery Program in Eastern and Southern Ukraine 2023 - 2024**. Therefore, the DRC requests you to submit price bid(s) for the supply of the consultancy services the DRC requests you to submit price bid for the supply of the services listed on the attached Annex A.1 Terms of References.

## I. TENDER DETAILS

The Tender details are as follows:

Line	Item	Time, date, address as appropriate	
1	RFP published	August 16, 2024	
		August 22, 2024	
		11:00 AM UTC	
		02:00 PM Kyiv time	
2	Technical meeting date		
		interested suppliers need to confirm participation via	
		email: ukr-procurement@drc.ngo before CoB August 21,	
		2024	
3	Closing date for clarifications	August 26, 2024	
		September 02, 2024	
4	Closing date and time for receipt of bids/proposals	11:00 AM UTC	
		02:00 PM Kyiv time	
5	Tender Opening Location	in the mode of videoconference of the procurement	
5		committee members	
		September 02, 2024	
6	Tender Opening Date and time	12:00 PM UTC	
		03:00 PM Kyiv time	
7	Tender e-mail address	rfq.ukr@drc.ngo	

PLEASE NOTE: NO BIDS WILL BE ACCEPTED AFTER THE ABOVE CLOSING TIME AND DATE

#### II. IMPORTANT INFORMATION REGARDING THIS RFP:

RFP-UKR-003921

- This RFP is launched for the purpose of establishing an Agreement for the procurement of consultancy services to
  measure the impact of the project Livelihoods Protection and Recovery Program with details stipulated in the Annex A.1
  Terms of References to this letter.
- DRC may choose to cancel the agreement if deemed necessary.
- The prices for services should be fixed during the whole term of the contract. DRC may terminate the contract if the contractor cannot provide services under the terms of the contract.
- The consultant shall be prepared to complete the assignment no later than November 30, 2024.
- Payment will be provided in tranches according to the provision of deliverables as stated in Annex A.1 Terms of References. No advance payment will be paid to the awarded supplier. The awarded supplier is expected to mobilize its own resources to deliver the agreed material.
- All prices of the bid must be indicated with VAT deducted. VAT will not be paid in the amount of any service under no conditions.

#### III. SELECTION AND AWARD CRITERIA

The criteria for awarding contracts resulting from this Tender is based on 'best value for money'. For the purpose of all tenders DRC defines best value for money as:

Best value for money should not be equated with the lowest initial bid option. It requires an integrated assessment of technical, organizational and pricing factors in light of their relative importance (i.e. reliability, quality, experiences, and reputation, past performance, cost/fee realism, delivery time, reasonableness, need for standardization, and other criteria depending on the item to be procured).

For all bids deemed technically compliant as per the specification stipulated in Annex A.1 – Terms of Reference, DRC will give a weighted combined technical and financial score. The weighted score will determine the contract award.

#### A. Administrative Evaluation

A bid shall pass the administrative evaluation stage before being considered for technical and financial evaluation. Bids that are deemed administratively non-compliant may be rejected. Documents listed below shall be submitted with your bid.

#	Annex #	Document	Instructions
1	A.1	Terms of Reference	Sign, stamp and submit
2	A.2	Bid Form (Financial)	Complete ALL sections in full, sign, stamp and submit
3	В	Tender and Contract Award Acknowledgement Certificate	Complete ALL sections in full, sign, stamp and submit
4	С	Supplier Profile and Registration Form	Complete ALL sections in full, sign, stamp and submit
5	D	DRC Supplier Code of Conduct	Sign, stamp and submit
6	E	DRC General Conditions of Contract	Sign, stamp and submit
7	F	Clarifications on the legal basis of VAT exemption	Sign, stamp and submit (for legal entities registered in Ukraine)
8	G	Consultant Declaration Form	Sign, stamp and submit
9	N/A	Registration documents (all consultants contracted by DRC shall be tax registered in the relevant country where the consultant has its place of business, to the extent required by the law governing	Submit a copy

RFP-UKR-003921

		the consultancy contract. The consultant shall document any exemption from such tax registration obligations)	
10	N/A	Technical Proposal, including the survey design and methodology, data collection and analysis, activities (e.g., development of tools), as well as confirmed timeline considering contextual limitations and proposed team structure including enumerators` qualifications and language proficiency	Submit (Bidder's template is acceptable)
11	N/A	Diploma (master's degree) of the dedicated project manager in international development or related social sciences	Submit a copy
12	N/A	Proposed team's CVs detailing members` qualifications and experience, including their academic background, research, and language proficiency	Submit (Bidder's template is acceptable)
13	N/A	Consultant/company profile with a description and samples of previous work accomplished, which demonstrated experience in conducting large-scale external evaluations within the Economic Recovery sector and practical work in challenging environments	Submit (Bidder's template is acceptable)
14	N/A	At least three references letters from other institutions of which two should be from a previous surveying experience (preferably from NGOs/INGOs)	Submit copies

# A.1 Bidder Formal Criteria

No.	DRC Requirements	Details
1	Completeness of the Bid	<ul> <li>Bidding Forms and other documentation requested under the Document Checklist (Section A) have been provided and are complete;</li> <li>Separate emails shall be used for the "Financial Bid" and "Technical Bid", and the Subject Heading of the email shall indicate which type the email contains</li> </ul>
2	Bid Validity	At least 60 days after bidding closure date

A.2 Preliminary Examination Criteria If a Bid does not technically comply with the criterion below, it might be rejected:

No.	DRC Requirements	Details	
1	Qualification	n Dedicated project manager must possess a master's degree in international	
		development or related social sciences	

RFP-UKR-003921

2	Experience	e Consultant(s) or consultancy firm must have a minimum of 4 years of	
		research or academic work	

# B. Technical Evaluation

To be technically acceptable, the bid shall meet or exceed the stipulated requirements and specifications in the RFP. A Bid is deemed to meet the criteria if it confirms that it meets the conditions, procedures and specifications in the RFP without substantially departing from or attaching restrictions with them. If a Bid does not technically comply with the RFP, it will be rejected.

For all bids deemed technically compliant, DRC will give a weighted combined technical and financial score. The weighted score will determine the contract award.

The technical criteria for this RFP and their weighting in the technical evaluation are:
--

Technical criteria #	Technical criteria	Weighting in technical evaluation [Total 50%]
1	Qualification and Language proficiency of personnel dedicated to the consultancy	10%
1.1	The consultant's qualifications and experience, including their academic background, research, and practical work in challenging environments as well as experience in conducting Economic Recovery (FSL) research	1-10 points
1.2	The consultants must be fluent in English and the enumerators must be in fluent in Ukrainian and/or Russian	1-10 points
1.3	Suitability and qualifications of the suggested team, consisting of professions like Team Leader, Analyst/Reporting Specialist, Project Manager, Assistant Project Manager, and Enumerators	1-10 points
2	Proposed Methodology and Assessment	20%
2.1	Development of an extensive mixed-method project evaluation approach, complete with definitions, criteria, and assessment questions.	1-10 points
2.2	Comprehensive assessment of project outcomes' achievement in targeted communities and stakeholders.	1-10 points
2.3	Assessment of the project's impact, sustainability, efficacy, and relevance.	1-10 points
2.4	Clear and useful suggestions for framework to provide recommendations to improve DRC's integrated programming based on the results of the evaluation.	1-10 points
3	Previous experience in similar context	15%
3.1	Demonstrated experience in conducting large-scale external evaluations within the Livelihoods sector in fragile/emergency contexts.	1-10 points
3.2	Detailed knowledge and practical experience in designing and implementing research cycles in the humanitarian sector, specifically for impact measurement.	1-10 points

RFP-UKR-003921

3.3	Comprehensive understanding of the Ukrainian context through previous evaluations of programs (preferably economic recovery) in Ukraine	1-10 points
3.4	Solid understanding of Ukraine's cultural/economic context	1-10 points
3.5	Familiarity with both agricultural and off-farm livelihoods programming	1-10 points
3.6	Strong understanding of the difference between emergency livelihoods support and development work	1-10 points
4	References	5%
4.1	Positive references from other institutions preferably from NGOs/INGOs related to similar scope of service	1-10 points

Please note that bids shall respond to all criteria, or their bid may be disqualified.

A technical indicators.

### **B.1 Panel Interview Evaluation**

Bidders who pass the technical evaluation will be invited for an online panel interview. The interview will be evaluated per the following criteria:

Panel Interview criteria #	Panel Interview criteria	Weighting in technical evaluation [Total 50%]
1	Previous experience in similar data collection, analysis and research	5%
1	projects	1-10 points
2	Clarity of proposed process	20%
2		1-10 points
3	Demonstration of understanding of challenges and best practices	20%
3	across various contexts	1-10 points
4	Spoken fluency in English	5%
4		1-10 points

Please note that bids shall respond to all criteria, or their bid may be disqualified.

# C. Financial Evaluation

All bids that pass the Technical Evaluation will proceed to the Financial Evaluation. Bids that are deemed technically noncompliant will not be financially evaluated.

The evaluation will be based on the total amount of the proposal according to Annex A.2 Bid Form (Financial).

#### IV. TENDER PROCESS

The following processes will be applied to this Tender:

- Tender Period
- Tender Closing
- Tender Opening

#### RFP-UKR-003921

- Administrative Evaluation
- Technical Evaluation
- Financial Evaluation
- Contract Award
- Notification of Contract Award

#### V. SUBMISSION OF BIDS

Bidders are solely responsible for ensuring that the full bid is received by DRC in accordance with the RFP requirements, prior to the specified date and time mentioned above. DRC will consider only those portions of the bids received prior to the closing date and time specified.

All responsive Bids shall be written on the DRC Bid Form (Annex A.2).

Beyond the DRC Bid Form, the following documents shall be contained with the bid:

- Annex A.1. Terms of Reference
- Annex A.2. Bid Form (Financial)
- Annex B. Tender & Contract Award Acknowledgment Certificate
- Annex C. Supplier Profile and Registration Form
- Annex D. DRC Supplier Code of Conduct
- Annex E. DRC General Conditions of Contract
- Annex F. Clarifications on the legal basis of VAT exemption
- Annex G. Consultant Declaration Form
- Copies of tax registration documents
- Technical proposal containing the information required in Section A of this Invitation Letter.
- Copy of the dedicated project manager's Diploma (master's degree) in international development or related social
- sciences
- Team members' CVs containing the information required in Section A of this Invitation Letter.
- Consultant / Company profile containing the information required in Section A of this Invitation Letter.
- Copies of at least three reference letters, as specified in section A of this Invitation Letter.

Bids not submitted on Annex A.2, or not received before the indicated time and date as set forth on page 1, or delivered to any other email address, or physical address will be disqualified.

Bids submitted by mail, email, or courier by so is at the Bidders risk and DRC takes no responsibility for the receipt of such Bids.

Bidders are solely responsible for ensuring that the full Bid is received by DRC in accordance with the RFP requirements.

#### A. Hard Copy:

Hard copy Bids shall be separated into 'Financial Bid' and 'Technical Bid':

- The Financial Bid shall only contain the financial bid form, Annex A.2
- The Technical Bid shall contain all other documents required by the tender as mentioned in section A. Administrative Evaluation, but excluding any pricing information

Each part shall be placed in a sealed envelope, marked as follows:

RFP-UKR-003921

RFP No.: RFP-UKR-003921 **TECHNICAL BID** Bidder Name:

RFP No.: RFP-UKR-003921 FINANCIAL BID

Bidder Name:

Both envelopes shall be placed in an outer sealed envelope, addressed, and delivered to:

# RFP No.: RFP-UKR-003921

17/52 Bohdana Khmelnytskoho str. Kyiv, Ukraine

#### B. Email submission

Bids can be submitted by email to the following dedicated, controlled, & secure email address:

# rfq.ukr@drc.ngo

When Bids are emailed, the following conditions shall be complied with:

- The RFP number shall be inserted in the Subject Heading of the email
- Separate emails shall be used for the 'Financial Bid' and 'Technical Bid', and the Subject Heading of the email shall indicate which type the email contains
  - The financial bid shall only contain the financial bid form, Annex A.2
- The technical bid shall contain all other documents required by the tender, but excluding all pricing information
- Bid documents required, shall be included as an attachment to the email in PDF, JPEG, TIF format, or the same
- type of files provided as a ZIP file. Documents in MS Word or excel formats, will result in the bid being disqualified.
  Email attachments shall not exceed 4MB; otherwise the bidder shall send his bid in multiple emails.

Failure to comply with the above may disqualify the Bid.

DRC is not responsible for the failure of the Internet, network, server, or any other hardware, or software, used by either the Bidder or DRC in the processing of emails.

DRC is not responsible for the non-receipt of Bids submitted by email as part of the e-Tendering process.

Bids can be submitted in one of two ways: Hardcopy or electronically. If the Bidder submits a Bid in both Hardcopy and electronically, DRC will choose the version that is the most advantageous to DRC.

RFP-UKR-003921

#### VI. SUBMISSION OF SAMPLES

N/A

#### VII. COMPLETION OF BID FORM

#### A. Prices Quoted

Any discount offered shall be included in the Bid price.

#### B. Currency

The currency of the Bid shall be in USD or UAH. No other currencies are acceptable.

If the supplier submits the financial proposal in UAH, the contract in UAH will be concluded with the REPRESENTATION OF DANISH REFUGEE COUNCIL IN UKRAINE. In this case, the services will be provided under an international technical assistance project and will be exempt from VAT according to the project's registration card. The project card will be provided to the winner upon signing the contract. Clarifications on the legal basis for VAT exemption are detailed in Annex F.

If the supplier submits the financial proposal in USD, a contract in USD will be concluded with DRC HQ (Denmark). In this case, the supplier is responsible for determining its tax liabilities and for paying any taxes and/or duties in accordance with local laws. DRC will not reimburse the supplier for any taxes, duties, or other contributions payable by the supplier.

#### C. Language

The Bid Form, and all correspondence and documents related to this RFP shall be in English or English-Ukrainian both.

### D. Packing

Not applicable for the particular case

### E. Origin

Not applicable for the particular case

#### F. Presentation

Bids shall be clearly legible. Prices entered in lead pencil <u>will not</u> be considered. All erasures, amendments, or alterations shall be initialised by the signatory to the Bid. Do <u>not</u> submit blank pages of the Bid Form and/or schedules which are unnecessary for your offer. All documentation shall be written in English or English-Ukrainian both. All Bids shall be signed by a duly authorized representative of the Bidder.

#### G. Split Awards

Not applicable for the particular case.

RFP-UKR-003921

#### H. Validity Period

Bids shall be valid for at least the minimum number of days specified in the RFP from the date of Bid closure. DRC reserves the right to determine, at its sole discretion, the validity period in respect of Bids which do not specify any such maximum or minimum limitation.

#### VIII. ACCEPTANCE

DRC reserves the right, at its sole discretion, to consider as invalid or unacceptable any Bid which is a) not clear; b) incomplete in any material detail such as specification, terms delivery, quantity etc.; or c) not presented on the Bid Form – and to accept or reject any amendments, withdraws and/or supplementary information submitted after the time and date of the RFP Closure.

#### IX. AWARD OF CONTRACTS

This RFP does not commit DRC to award a contract or pay any costs incurred in the preparation or submission of Bids, or costs incurred in making necessary studies for the preparation thereof, or to procure or contract for services or goods. Any bid submitted will be regarded as an offer made by the Bidder and not as an acceptance by the Bidder of an offer made by DRC. No contractual relationship will exist except pursuant to a written contract document signed by a duly authorized official of DRC and the successful Bidder.

DRC may award contracts for part quantities or individual items. DRC will notify successful Bidders of its decision with respect to their Bids as soon as possible after the Bids are opened. DRC reserves the right to cancel any RFP, to reject any or all Bids in whole or in part, and to award any contract.

Suppliers who do not comply with the contractual terms and conditions including delivering different products and of different origin than stipulated in their Bid and covering contract may be excluded from future DRC RFPs.

#### X. CONFIDENTIALITY

This RFP or any part hereof, and all copies hereof shall be returned to DRC upon request. This RFP is confidential and proprietary to DRC, contains privileged information, part of which may be copyrighted, and is communicated to and received by Bidders on the condition that no part thereof, or any information concerning it may be copied, exhibited, or furnished to others without the prior written consent of DRC, except that Bidders may exhibit the specifications to prospective subcontractors for the sole purpose of obtaining offers from them. Notwithstanding the other provisions of the RFP, Bidders will be bound by the contents of this paragraph whether or not their company submits a Bid or responds in any other way to this RFP.

#### XI. COLLUSIVE BIDDING AND ANTI-COMPETITIVE CONDUCT

Bidders and their employees, officers, advisers, agent, or sub-contractors shall not engage in any collusive bidding or other anti-competitive conduct or any other similar conduct, in relations to:

- The preparation of submission of Bids,
- The clarification of Bids,
- The conduct and content of negotiations,
- Including final contract negotiations,

In respect of this RFP or procurement process, or any other procurement process being conducted by DRC in respect of any of its requirements.

For the purpose of this clause, collusive bidding, other anti-competitive conduct, or any other similar conduct may include, among other things, the disclosure to, exchange or clarification with, any other Bidder, person or entity, of information (in any form), whether or not such information is commercial information confidential to DRC, any other Bidder, person or entity in order to alter the results of a solicitation exercise in such a way that would lead to an outcome other than that which would have been obtained through a competitive process.

RFP-UKR-003921

#### XII. IMPROPER ASSISTANCE

Bids that, in the sole opinion of DRC, have been compiled:

- With the assistance of current or former employees of DRC, or current or former contractors of DRC in violation of confidentially obligations or by using information not otherwise available to the general public or which would provide a non-competitive benefit,
- With the utilization of confidential and/or internal DRC information not made available to the public or to the other Bidders,
- In breach of an obligation of confidentially to DRC, or contrary to these terms and conditions for submission of a Bid, shall be excluded from further consideration

Without limiting the operation of the above clause, a Bidder shall not, in the absence of prior written approval from DRC, permit a person to contribute to, or participate in, any process relating to the preparation of a Bid or the procurement process, if the person has at any time during the 6 months immediately preceding the date of issue of this RFP was an official, agent, servant, or employee of, or otherwise engaged by, DRC and was engaged directly, or indirectly, in the planning or performance of the requirement, project, or activity to which this RFP relates.

#### XIII. CORRUPT PRACTICES

DRC has zero tolerance for corruption.

The Bidder represents and warrants that neither it nor any of its potential subcontractors are engaged in any form of corruption, defined by DRC as the misuse of entrusted power for private gain.

This definition is not limited to interactions with public officials and covers both attempted and actual corruption, as well as monetary and non-monetary corruption. The definition includes, but is not limited to, corruption in the form of facilitation payments, bribery, gifts constituting an undue influence, kickbacks, favouritism, cronyism, nepotism, extortion, embezzlement, misuse of confidential information, theft, and various forms of fraud, such as forgery or falsification of documents, and financial or procurement fraud. No offer, payment, consideration, or benefit of any kind, which could be regarded as an illegal or corrupt practice, shall be made, promised, sought or accepted – directly or indirectly – as an inducement or reward in relation to activities funded by DRC, including tendering, award or execution of contracts. DRC reserves the right, without prejudice to any other right or remedy available to it, according to any violation of this clause to immediately reject the submitted offer, and to take such additional action, civil and/or criminal, as may be appropriate.

The Bidder agrees to accurately communicate DRC's policy with regards to Anti- Corruption to Third Parties. The Bidder furthermore agrees to inform DRC immediately of any suspicion or information it receives from any source alleging a violation of this policy to the contact details of the specific DRC country operations via https://pro.drc.ngo/where-we-work/, or via DRC's Code of Conduct Reporting Mechanism: https://pro.drc.ngo/code-of-conduct/. Reports of suspected corruption can also be reported directly to DRC HQ at c.o.conduct@drc.ngo.

#### XIV. CONFLICT OF INTEREST

A Bidder shall not, and shall ensure that its employees, officers, advisers, agents or subcontractors do not place themselves in a position that may, or does, give rise to an actual, potential or perceived conflict of interest between the interests of DRC and the Bidder's interests during the procurement process.

If during any stage of the procurement process or performance of any DRC contract a conflict of interest arises, or appears likely to arise, the Bidder shall notify DRC immediately in writing, setting out all relevant details of the situation, including those cases in which the interests of the Bidder conflict with the interests of DRC, or cases in which any DRC official, employee or person under contract with DRC may have, or appear to have, an interest of any kind in the Bidder's business or any kind of economic ties with the Bidder. The Bidder shall take steps as DRC may reasonably require, to resolve or otherwise deal with the conflict to the satisfaction of DRC.

RFP-UKR-003921

#### XV. WITHDRAWAL/MODIFICATION OF BIDS

Requests to withdraw a Bid after the Bid Closure Time shall not be honoured. If the selected Bidder withdraws its Bid, DRC shall duly register the said Bid and shall evaluate it alongside all other received Bids. If the selected Bidder has furnished a Bid security, DRC shall withhold such Bid security until the issue has been resolved.

Withdrawal of a Bid may result in your suspension or removal from the DRC suppliers List.

A Bidder may modify its Bid prior to the RFP closure. Any such modification shall be submitted in writing and in a sealed envelope, marked with the original Bid number. No modification shall be allowed after the RFP closure.

#### XVI. LATE BIDS

All Bids received after the RFP closure will be rejected.

#### XVII. OPENING OF THE RFP

The Tender Opening will take place at the time and location stated above.

Any attempt by a Bidder to influence the Evaluation Committee in the process of examination, clarification, evaluation, and comparison of tenders, to obtain information on how the procedure is progressing or to influence DRC in its decision concerning the award of the contract will result in the immediate rejection of the tender.

#### XVIII. CONDITIONS OF CONTRACT

All Bidders shall acknowledge that the DRC General Conditions of Contract for the Procurement of Goods, or Services, or the Special Conditions of Contract, as applicable, are acceptable.

#### XIX. CANCELLATION OF THE RFP

In the event of an RFP cancellation, Bidders will be notified by DRC. If the RFP is cancelled before the outer envelope of any Bid has been opened, the sealed envelopes will be returned, unopened, to the Bidders

The RFP may be cancelled in the following situations:

- Where no qualitative or financially worthwhile Bid has been received or there has been no response at all.
- The economic or technical parameters of the project have been fundamentally altered.
- Exceptional circumstances or force majeure render normal performance of the project impossible.
- All technically compliant Bids exceed the financial resources available; or
- There have been irregularities in the procedure, in particular where these have prevented fair competition.

DRC shall not be liable for damages, whatever their nature (in particular damages for loss of profits) or relationship to the cancellation of an RFP, even if DRC has been advised of the possibility of damages. The publication of a procurement notice does not commit DRC to implement the programme or project announced.

### XX. QUERIES ABOUT THIS RFP

For queries on this RFP, please contact the Procurement Focal Point: ukr-procurement@drc.ngo

All questions regarding this RFP shall be submitted in writing to the above. On the subject line, please indicate the RFP number. Bids shall not be sent to the above email.

#### XXI. RFP DOCUMENTS

This RFP document contains the following:

- 1. Annex A.1. Terms of Reference
- 2. Annex A.2. Bid Form (Financial)
- 3. Annex B. Tender & Contract Award Acknowledgment Certificate
- 4. Annex C. Supplier Profile and Registration Form

RFP-UKR-003921

Annex D. DRC Supplier Code of Conduct
 Annex E. DRC General Conditions of Contract
 Annex F. Clarifications on the legal basis of VAT exemption
 Annex G. Consultant Declaration Form

Commented [A1]: please check - it should be same in Eng and Ukr version

Under DRC's Anticorruption Policy Bidders shall observe the highest standard of ethics during the procurement and execution of such contracts. DRC will reject a Bid if it determines that the Bidder recommended for award, has engaged in corrupt, fraudulent, collusive, or coercive practices in competing for, or in executing, the Contract.

Yours sincerely